

Voice of the Industry: Digital Survey Insights 2024

March 2025

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EXECUTIVE SUMMARY

Why read this report?

About Euromonitor International's Voice of the Industry survey series

Key findings

INTRODUCTION

Businesses ramp up digital transformation efforts, despite a rough economic climate Digital engagement remains the cornerstone of digital commerce development

PLANNED INVESTMENT IN TECHNOLOGIES

Rising impact of traditional Al and generative Al overshadows other technologies

Democratisation of Al will continue to reshape businesses

Tech investments shift from hardware driven automation to software defined Al solutions

Tech enthusiasm reflects in over promise for planned investments

SPOTLIGHT ON KEY TECHNOLOGIES

The Voice of the Industry: Digital Survey highlights six technologies

Generative Al empowers consumer insights and task automation

Budget and risk management constraints stand as biggest challenges in Gen Al adoption

AR/VR paves the way for immersive commerce, but growth is restrained and niche

Blockchain to play key role in privacy centric digital solutions and fraud prevention

Development in decentralised cloud storage and DApps pave way for Web 3.0

Data gathering and performance optimisation to be key area of impact for IoT

Cloud to support greater personalisation and faster innovation over the next 5 years

WHAT TO EXPECT FROM NEW TECH

Digital investments to accelerate in 2025, while clear ROI remains a priority

CONCLUSION

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Evolution of Al-driven digital commerce

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Definitions

Definitions (continued)

SHOPPERS ARE REDEFINING VALUE IN RETAIL AMID A NEW ECONOMIC REALITY

About Euromonitor's Syndicated Channels Research

About Euromonitor International

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