

Packaging for the Wellness-Minded Consumer

May 2025

Table of Contents

EXECUTIVE SUMMARY

Why read this report? Key findings

INTRODUCTION

The impact of wellness trends on packaging

WELLNESS AS A CONSUMER PRIORITY

Wellness drives an increasing amount of consumer spending
Packaging in wellness-positioned categories is growing most quickly
Trend towards "clean label" will be especially important for packaging
Glass is the most at risk in the short term but could be a long-term winner
GLP-1 usage will lead to a decline in food and beverage packaging
Case study: MiO redesigns its packaging to emphasise wellness

PLASTIC AND WELLNESS CULTURE

Sustainability concerns have not slowed plastic growth: but could health concerns? Microplastic concern will push wellness-orientated categories to new pack types Tea shows how these concerns can influence product and packaging types Other concerns: BPA, "forever chemicals"

Vera Salt prominently displays microplastic free claims on its label

WELLNESS FOR THE BUSY CONSUMER

Convenient wellness speaks to the modern time-pressed consumer
This trend favours convenient foods and beverages above other categories
An emphasis on speed also affects how consumers approach labels
Case study: Focus Gum promises speed as well as functionality

CONCLUSION

Recommendations/Opportunities for growth

The evolution of wellness trends and their effects on packaging

Questions we are asking

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
 trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
 country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/packaging-for-the-wellness-minded-consumer/report.