



Market Volatility: Risks and Opportunities Ahead

June 2025

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EXECUTIVE SUMMARY

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Key findings

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Market volatility uncovered

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Uneven and volatile growth prospects challenge business planning

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Tyson Foods: Scenario analysis enables strong contingency planning

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TRADE AND SUPPLY CHAINS IN FLUX

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Tata Electronics: Helping to strengthen Apple's supply chain in India

Hyundai: Investing in US onshoring to create localised supply network

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Macro Model scenarios summary (as of June 2025)

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